



Giving a Gift of Stock or Transferring Cash to Solon Community Living

Please follow the instructions below for making gifts of stocks, bonds, other securities, or cash to Solon Community Living (SCL).

In order to give the donor appropriate gift credit in a timely manner, the donor or his or her broker must alert Solon Community Living of the incoming donation. You may contact Mr. Ara Bagdasarian at (440) 725-3836 / arabag1956@gmail.com or Mrs. Leslie Bagdasarian at (216) 543-5350 / lesliebag@roadrunner.com. Please also provide SCL with your desired designation for your gift.

Transfer of STOCK Gifts Through Brokerage Accounts:

National Financial Services LLC
499 Washington Blvd (Fifth Floor)
Jersey City, NJ 07310

Account Name: Solon Community Living
Account Number: 645-324935
DTC Number: 0226

The legal gift date for securities sent to SCL's account is the day they are received in the account. Your gift will be valued at the average of the high and low value on the delivery date of the gift. Your fund designation will be credited with this value. Any gains/losses from the sale of the stock will be covered by SCL.

Transfer of CASH Through Brokerage Accounts:

Direct Deposit Instructions:

Processing Bank: United Missouri Bank
ABA number: 101205681
Account Number: 39900001645324935
Address: 928 Grand Avenue, Kansas City, MO 64106
Account Type: Checking

Wire instructions:

Wire to: J.P Morgan Chase Bank, NY
Address: One Chase Manhattan Plaza, New York City, NY 10005
ABA Number (routing number): 021000021
For credit to: National Financial Services, LLC
Account number: 066196-221
For benefit of: Solon Community Living
For benefit of account number: 645-324935